



Entity Determination Documentation List

Type of Entity	List of Acceptable Documents
Corporation	<ul style="list-style-type: none">• Shareholder Agreement (also known as a Stockholder Agreement in some states)• Stock Ledger• Charter (Other states may refer to this document as a “Certificate of Incorporation” or “Articles of Incorporation.”)
Limited Liability Company	<ul style="list-style-type: none">• Operating Agreement (also known as a “Limited Liability Company Agreement” or “Company Agreement” in some states)• Articles of Organization with the Secretary of State. (Other states may refer to this document as a “Certificate of Organization” or a “Certificate of Formation.”)
Limited Partnership	<ul style="list-style-type: none">• Limited Partnership Agreement• Certificate of Limited Partnership (Other states may refer to this document as a “Certificate of Formation.”)
General Partnership	<ul style="list-style-type: none">• Partnership Agreement• Statement of Partnership Authority